



BANK EMPLOYEES CREDIT UNION

Cor. Bournes Road & Angelina Street, St. James

Phone: 622-9634/622-4035/628-4884 Fax:628-2559

Email: Service@becuonline.com Website: www.becuonline.com

**WEALTH BUILDER
LOAN APPLICATION FORM**

PERSONAL AND EMPLOYMENT INFORMATION

FIRST NAME		MIDDLE NAME		SURNAME		EMPLOYER		NO. OF YEARS		
HOME /MAILING ADDRESS						EMPLOYER'S ADDRESS				
DATE OF BIRTH		GENDER	AGE	HOME PHONE		WORK PHONE		OCCUPATION/POSITION		NO. OF YEARS
ID			ACCOUNT NO.			SPOUSE'S NAME/EMPLOYER/ADDRESS				
D/P PP			NO. OF DEPENDANTS							

LOAN REQUEST

REQUEST AMOUNT(\$)		
REPAYMENT/METHOD OF PAYMENT AMOUNT(\$) WKLY/FNLY/MTHLY (\$) START DATE		STANDING ORDER BANK/BRANCH OTHER

FINANCIAL INFORMATION

ASSETS	VALUE (\$)	LIABILITIES	VALUE (\$)	MONTHLY PAYMENT (\$)
Credit Union Shares		Credit Union Loans		
Deposit Accounts		Bank Loans		
Mutual Funds		Credit Card		
Fixed Deposits		Insurance Loans		
Other Shares		Hire Purchase		
Other		Other		
		Mortgage/Rent		
Real Estate		Total Debts/Payments		
Vehicle				
Furniture/Fixtures		Net Worth		
Total				

INCOME INFORMATION			Other Expenditure	
Monthly Salary			Insurance/Medical	
Spouse's Income**			Utilities	
Other Income			School	
			Household/Food	
Gross Income			Motor Vehicle/Transport	
Deductions			Rent	
Net Income			Total Expenditure	
			Surplus	

**If Spouse's income is included, kindly supply salary slip.

I am not indebted to any other Credit Union, Bank or Credit Agency as either as maker or endorser except as stated above. The Statements herein are made for the purpose of obtaining the loan and are true and correct to the best of my knowledge and belief.

If Loan is approved I propose to invest Funds as follows:

PARTICULARS	AMOUNT (\$)
BECU SHARES	
BECU P\$SA	
BECU FIXED DEPOSIT	
MONEY MARKET FUND	

(State Type)

Date.....

Signature of Member